

KEDIA ADVISORY



DAILY ENERGY REPORT

17 Jul 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	21-Jul-25	5730.00	5750.00	5633.00	5713.00	0.00
CRUDEOIL	19-Aug-25	5683.00	5683.00	5563.00	5634.00	-0.18
CRUDEOILMINI	21-Jul-25	5715.00	5751.00	5635.00	5715.00	0.02
CRUDEOILMINI	19-Aug-25	5668.00	5688.00	5571.00	5637.00	-0.21
NATURALGAS	28-Jul-25	304.40	309.20	301.10	302.40	-0.30
NATURALGAS	26-Aug-25	305.50	312.20	303.50	305.80	-0.16
NATURALGAS MINI	28-Jul-25	304.00	309.00	301.30	302.40	-7.20
NATURALGAS MINI	26-Aug-25	307.10	312.10	305.00	305.90	3.06

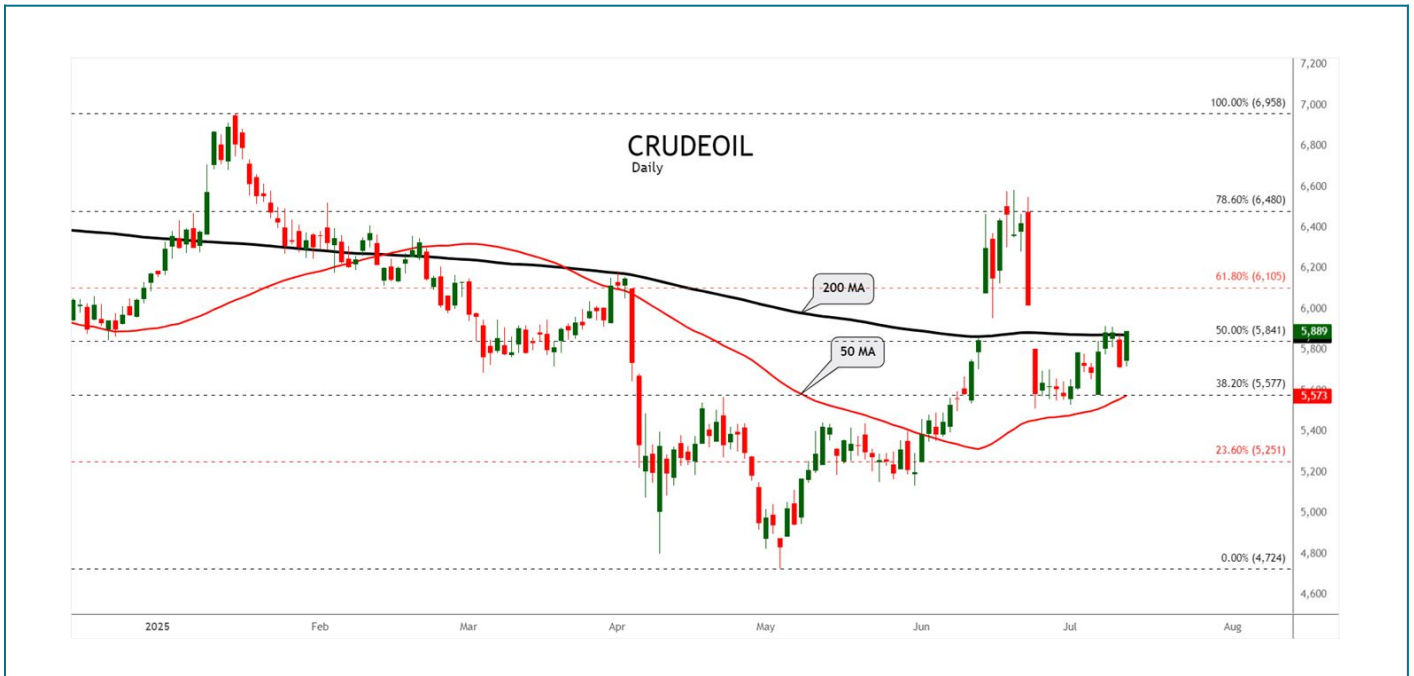
INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	66.73	67.01	65.42	66.69	0.36
Natural Gas \$	3.5190	3.5980	3.4910	3.5630	1.25
Lme Copper	9642.95	9669.30	9593.95	9635.00	-0.05
Lme Zinc	2699.34	2717.40	2679.15	2705.20	0.26
Lme Aluminium	2592.55	2604.45	2575.00	2582.45	-0.53
Lme Lead	1998.73	1998.73	1976.55	1979.05	-1.03
Lme Nickel	15145.88	15234.25	14937.75	14984.38	-1.17

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	21-Jul-25	0.00	2.37	Fresh Selling
CRUDEOIL	19-Aug-25	-0.18	11.31	Fresh Selling
CRUDEOILMINI	21-Jul-25	0.02	-13.97	Short Covering
CRUDEOILMINI	19-Aug-25	-0.21	30.09	Fresh Selling
NATURALGAS	28-Jul-25	-0.30	-4.28	Long Liquidation
NATURALGAS	26-Aug-25	-0.16	0.79	Fresh Selling
NATURALGAS MINI	28-Jul-25	-0.23	-7.20	Long Liquidation
NATURALGAS MINI	26-Aug-25	-0.13	3.06	Fresh Selling

Technical Snapshot



BUY CRUDEOIL JUL @ 5650 SL 5550 TGT 5750-5850. MCX

Observations

Crudeoil trading range for the day is 5582-5816.

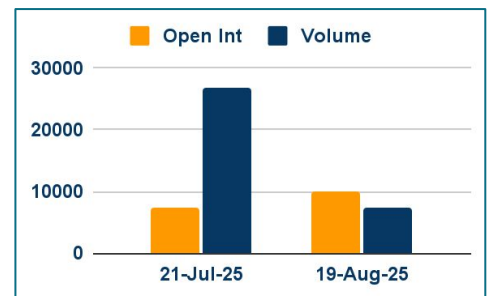
Crude oil prices eased amid worries that Trump's trade tariffs could curb global growth and fuel demand

OPEC+ plans to continue raising output, stoking concerns of an oversupplied oil market later this year.

OPEC's latest report sees stronger global growth in H2 2025, led by India, China, Brazil, and US

Russia's oil output down 3.5% in January-May, energy ministry says

OI & Volume



Spread

Commodity	Spread
CRUDEOIL AUG-JUL	-79.00
CRUDEOILMINI AUG-JUL	-78.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	21-Jul-25	5713.00	5816.00	5765.00	5699.00	5648.00	5582.00
CRUDEOIL	19-Aug-25	5634.00	5747.00	5691.00	5627.00	5571.00	5507.00
CRUDEOILMINI	21-Jul-25	5715.00	5816.00	5765.00	5700.00	5649.00	5584.00
CRUDEOILMINI	19-Aug-25	5637.00	5749.00	5693.00	5632.00	5576.00	5515.00
Crudeoil \$		66.69	67.96	67.32	66.37	65.73	64.78

Technical Snapshot



SELL NATURALGAS JUL @ 306 SL 312 TGT 300-296. MCX

Observations

Naturalgas trading range for the day is 296.1-312.3.

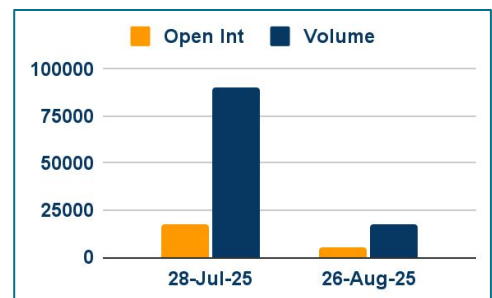
Natural gas eased on forecasts for less hot weather over the next two weeks

Average gas flows to the eight major US LNG export plants reached 15.8 bcfd so far in July.

LNG feedgas was set to hit a three-month high of 16.6 bcfd on Monday's estimates.

A federal report showed a 53 bcf injection into storage for the week ending July 4, matching the five-year average.

OI & Volume



Spread

Commodity	Spread
NATURALGAS AUG-JUL	3.40
NATURALGAS MINI AUG-JUL	3.50

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	28-Jul-25	302.40	312.30	307.30	304.20	299.20	296.10
NATURALGAS	26-Aug-25	305.80	315.90	310.90	307.20	302.20	298.50
NATURALGAS MINI	28-Jul-25	302.40	312.00	307.00	304.00	299.00	296.00
NATURALGAS MINI	26-Aug-25	305.90	315.00	311.00	308.00	304.00	301.00
Natural Gas \$		3.5630	3.6580	3.6110	3.5510	3.5040	3.4440

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jul 15	EUR	German ZEW Economic Sentiment
Jul 15	EUR	Industrial Production m/m
Jul 15	EUR	ZEW Economic Sentiment
Jul 15	USD	Core CPI m/m
Jul 15	USD	CPI m/m
Jul 15	USD	CPI y/y
Jul 15	USD	Empire State Manufacturing Index
Jul 16	EUR	Italian Trade Balance
Jul 16	EUR	Trade Balance
Jul 16	USD	Core PPI m/m
Jul 16	USD	PPI m/m
Jul 16	USD	Capacity Utilization Rate
Jul 16	USD	Industrial Production m/m

Date	Curr.	Data
Jul 17	EUR	Final CPI y/y
Jul 17	USD	Core Retail Sales m/m
Jul 17	USD	Retail Sales m/m
Jul 17	USD	Unemployment Claims
Jul 17	USD	Philly Fed Manufacturing Index
Jul 17	USD	Import Prices m/m
Jul 17	USD	Business Inventories m/m
Jul 17	USD	NAHB Housing Market Index
Jul 17	USD	Natural Gas Storage
Jul 18	EUR	German PPI m/m
Jul 18	EUR	Current Account
Jul 18	USD	Building Permits
Jul 18	USD	Housing Starts

News you can Use

Britain's annual rate of consumer price inflation unexpectedly rose to its highest in over a year at 3.6% in June, up from 3.4% in May, above economists' expectations in a Reuters poll for the rate to remain unchanged, official figures showed. British inflation has risen steadily since touching a three-year low of 1.7% last September, and in May the Bank of England forecast it would peak at 3.7% in September – almost twice the central bank's 2% target. June's reading from the Office for National Statistics took the annual CPI rate to its highest since January 2024. Higher transport costs, especially motor fuels, were the biggest contributor to the rise in the inflation rate between May and June, the ONS said. Previously, April brought a particularly sharp jump in inflation to 3.5% due to rises in regulated energy and water tariffs, a spike in air fares, and upward pressure on the cost of labour-intensive services from a rise in employment taxes and the minimum wage. Despite this, Governor Andrew Bailey has said interest rates are likely to remain on a gradual downward path, as a weaker labour market puts downward pressure on wage growth and the outlook for economic growth remains lacklustre.

The Labor Department released a report showing consumer prices in the U.S. increased in line with economist estimates in the month of June. The report said the consumer price index rose by 0.3 percent in June after inching up by 0.1 percent in May. The modest increase by consumer prices was partly due to a rebound by energy prices, which jumped by 0.9 percent in June after tumbling by 1.0 percent in May. Prices for gasoline shot up by 1.0 percent. The annual rate of consumer price growth accelerated to 2.7 percent in June from 2.4 percent in July. The Labor Department also said the core consumer price index, which excludes food and energy prices, edged up by 0.2 percent in June after creeping up by 0.1 percent in May. Core prices were expected to increase by 0.3 percent. The uptick by core consumer prices partly reflected a 0.2 percent increase by shelter costs as well as higher prices for household furnishings and operations, medical care, recreation, apparel and personal care. Meanwhile, the report said prices for used cars and trucks, new vehicles, and airline fares were among those that decreased in June.



This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. Our SEBI REGISTRATION NUMBER - INH000006156. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/ or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.

KEDIA ADVISORY**KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: info@kediaadvisory.com****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,
Kalyan-(W), Mumbai-421301**